

# SPOUSE SURCHARGE AFFIDAVIT

Employees may choose to have their spouse covered under the Plan; however, a surcharge will apply for those spouses **who have access** to other employer sponsored coverage but who still wish to enroll under this plan as their Primary insurance or Secondary insurance.

Employees with spouses **who do not have access** to other employer sponsored coverage are exempt from the surcharge, to include employees with spouses working for Kroger.

**The surcharge will be deducted from your paycheck if you have a spouse covered under your medical plan. To make a change due to a qualifying life event, you will have 30 days from the date of the qualifying event to make your election.**

<b>To be completed by you, the Member of this Plan</b>			
<b>Employee's Name:</b>		<b>Employee's SSN:</b>	
<b>Spouse's Name:</b>		<b>Spouse's SSN:</b>	
<b>Spouse's Social Security #:</b>			
<b>Is your spouse employed?</b>	<input type="checkbox"/> Yes, Name of Employer:	<input type="checkbox"/> No	Employer Phone No.:
<b>Is your spouse self-employed?</b>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
<b>If applicable, date your spouse retired or became unemployed:</b>			
<b><u>If your spouse has coverage available through his/her employer:</u></b>			
<input type="checkbox"/> My spouse has elected coverage through his/her employer. I elect to pay the Spouse Surcharge Fee of \$200 per month. I consent to having this fee collected by my employer via payroll deduction and I understand this Fund will provide secondary coverage.			
<input type="checkbox"/> My spouse has declined coverage through his/her employer. I elect to pay the Spouse Surcharge Fee of \$200 per month. I consent to having this fee collected by my employer via payroll deduction and I understand that this Fund will provide primary coverage for my spouse.			
<b><u>If your spouse is not employed or does not have coverage available through his/her employer:</u></b>			
<input type="checkbox"/> My spouse is unemployed or has no health coverage available through his/her employer. I understand that this Fund will provide primary coverage for my spouse.			
<b>Name of Spouses Insurance:</b>		<b>Effective Date of Insurance:</b>	
<b>CERTIFY:</b> I hereby certify that the information provided is correct. I understand that any misrepresentation in the information I have provided will permit UFCW Local 1529 and Employers Health & Welfare Plan & Trust to terminate the spouse coverage and seek any other legal remedies available including possible prosecution for fraud. I also understand that if my spouse becomes eligible for medical coverage from his or her employer during the plan year, I must notify the Plan Administrator within 30 days. I understand if my spouse is/was eligible through their employer and I have not been charged the applicable surcharge, I will be responsible for applicable surcharges for the period my spouse is covered under the plan.			
<b>Employee's Signature</b>			
<b>Date</b>			